



### How did you hear about us?

- |  |  |
|--|--|
| <input type="checkbox"/> Physician referral: _____ | <input type="checkbox"/> Newspaper ad: _____         |
| <input type="checkbox"/> Magazine ad: _____        | <input type="checkbox"/> Television News Show: _____ |
| <input type="checkbox"/> Friend/Family: _____      | <input type="checkbox"/> Website: _____              |
| <input type="checkbox"/> Radio ad: _____           | <input type="checkbox"/> Facebook: _____             |
| <input type="checkbox"/> Other: _____              | <input type="checkbox"/> Television ad: _____        |

### I. PATIENT INFORMATION:

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: \_\_\_\_\_  
Language: \_\_\_\_\_ Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_  
Home Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
Home Phone #: \_\_\_\_\_ SS #: \_\_\_\_\_  
Employer: \_\_\_\_\_ Work #: \_\_\_\_\_  
Work Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Cell Phone #: \_\_\_\_\_ Voice Main: Y – N  
Best Contact: Home / Work / Cell / Email Email: \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_

By providing an email you agree to receive updates, news, and general information from StrideCare. We respect your right to privacy and will not share your information.

### II. INSURANCE INFORMATION:

(Primary) Please complete if other than self

Insurance Co.: \_\_\_\_\_  
Policy #: \_\_\_\_\_  
Group #: \_\_\_\_\_  
Name of Guarantor: \_\_\_\_\_  
Insured's Date of Birth: \_\_\_\_\_  
Insured's ID or SS: \_\_\_\_\_  
Employer (if group policy) \_\_\_\_\_

(Secondary) Please complete if other than self

Insurance Co.: \_\_\_\_\_  
Policy #: \_\_\_\_\_  
Group #: \_\_\_\_\_  
Name of Guarantor: \_\_\_\_\_  
Insured's Date of Birth: \_\_\_\_\_  
Insured's ID or SS: \_\_\_\_\_  
Employer (if group policy) \_\_\_\_\_

### PAYMENT OF BENEFITS

I direct payments to StrideCare of the Surgical and/or Medical Benefits, if any, otherwise payable to me for his services as described, but not to exceed the reasonable and customary charges for those services.

\_\_\_\_\_  
Signed (Insured Person)

\_\_\_\_\_  
Date

### RELEASE OF INFORMATION

I hereby authorize StrideCare to release any information acquired in the course of my examination or treatment.

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Contact: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Contact: \_\_\_\_\_

\_\_\_\_\_  
Signed (Patient)

\_\_\_\_\_  
Date



### **Consent to Obtain Patient Medication History**

Patient medication history is a list of prescription medicines that our practice providers, or other providers, have prescribed for you. A variety of sources, including pharmacies and health insurers, contribute to the collection of this history.

The collected information is stored in the practice electronic medical record system and becomes part of your personal medical record. Medication history is very important in helping healthcare providers treat your symptoms and/or illness properly and in avoiding potentially dangerous drug interactions.

It is very important that you and your provider discuss all your medications in order to ensure that your recorded medication history is 100% accurate. Some pharmacies do not make drug history information available, and your drug history might not include drugs purchased without using your health insurance. Also, over-the counter drugs, supplements, or herbal remedies that patients take on their own may not be included.

I give permission to allow my healthcare provider to obtain my medication history from my pharmacy, my health plan, and my other healthcare providers.

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Patient/Parent/Guardian Signature

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Date

By signing this consent form, you are giving your healthcare provider permission to collect and giving your pharmacy and your health insurer permission to disclose information about your prescriptions that have been filled at any pharmacy or covered by any health insurance plan. This includes prescription medicines to treat AIDS\HIV and medicines used to treat mental health issues such as depression.



## HIPAA POLICIES & PROCEDURES

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### Notice of Privacy Practices for Protected Health Information (PHI)

#### STRIDECARE

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN OBTAIN ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY!**

*Effective date: September 23, 2013*

StrideCare is required by applicable federal and state laws to maintain the privacy of your health information. Protected health information (PHI) is the information we create and maintain in the course of providing our services to you. Such information may include documentation of your symptoms, examination and test results, diagnoses and treatment protocols. It also may include billing documents for those services. We are permitted by federal privacy law (the Health Insurance Portability & Accountability Act of 1996 (HIPAA)), to use and disclose your PHI, without your written authorization, for purposes of treatment, payment, and health care operations.

#### **Examples of Using Your Health Information for Treatment Purposes:**

- Our nurse obtains treatment information about you and records it in your medical record.
- During the course of your treatment, the physician determines he will need to consult with a specialist. He will share the information with the specialist and obtain his/her input.
- We may contact you by phone, at your home, if we need to speak to you about a medical condition or to remind you of medical appointments.

#### **Example of Using Your Health Information for Payment Purposes:**

- We submit requests for payment to your health insurance company. We will respond to health insurance company requests for information about the medical care we provided to you.

#### **Example of Using Your Information for Health Care Operations:**

- We may use or disclose your PHI in order to conduct certain business and operational activities, such as quality assessments, employee reviews, or student training. We may share information about you with our Business Associates, third parties who perform these functions on our behalf, as necessary to obtain their services. Your health information is also subject to electronic disclosure for treatment, payment and health care operations.

### **Your Health Information Rights**

**The health and billing records we maintain are the physical property of StrideCare. The information in them, however, belongs to you. You have a right to:**

- Obtain a paper copy of our current Notice of Privacy Practices for PHI ("the Notice");
- Receive Notification of a breach of your unsecured PHI (i.e., PHI that is not electronically encrypted);
- Request restrictions on certain uses and disclosures of your health information. We are not required to grant most requests, but we will comply with any request with which we agree. We will, however, agree to your request to refrain from sending your PHI to your health plan for payment or operations purposes if at the time an item or service is provided to you, you pay in full and out-of-pocket and the disclosure is not otherwise required by law;
- Request that you be allowed to inspect and copy the information about you that we maintain in StrideCare's designated record set. You may exercise this right by delivering your request, in writing, to StrideCare;
- Appeal a denial of access to your PHI, except in certain circumstances;
- Request that your health care record be amended to correct incomplete or incorrect information by delivering a written request to StrideCare. We may deny your request if you ask us to amend information that (a) was not created by us (unless the person or entity that created the information is no longer available to make the amendment), (b) is not part of the health information kept by StrideCare, (c) is not part of the information that you would be permitted to inspect and copy, or (d) is accurate and complete. If your request is denied, you will be informed of the reason for the denial and will have an opportunity to submit a statement of disagreement to be placed in your record;



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- Request that communication of your health information be made by alternative means or at alternative locations by delivering a written request to StrideCare.
- If we engage in fundraising activities and contact you to raise funds for StrideCare, you will have the right to opt-out of any future fundraising communications;
- Obtain a list of instances in which we have shared your health information with outside parties, as required by the HIPAA Rules;
- Revoke any of your prior authorizations to use or disclose information by delivering a written revocation to StrideCare (except to the extent action has already been taken based on a prior authorization).

### Patient Rights and Responsibilities

#### **The Patient has the right to:**

- Be treated with respect, consideration and dignity;
- Be provided with information concerning services available at StrideCare, such as provisions for after-hours and emergency care, fee for services, and payment policies;
- Expect full recognition of individuality, including personal privacy in treatment and care. In addition, all disclosures and records will be treated confidentially, and except when required by law, patients are given the opportunity to approve or refuse their release;
- Receive treatment that supports and respects their individuality, choices, strengths, and abilities;
- Receive a referral to another healthcare institution if StrideCare is unable to provide health services for the patient;
- Consent to photographs of the patient before a patient is photographed;
- File a grievance if concerned about the care they received;
- Free from restraint or seclusion, abuse, neglect, exploitation, coercion, manipulation, sexual abuse, and sexual assault;
- Receive copies of his or her medical records upon request; and
- Be informed of any human experimentation or other research and/or education projects that StrideCare may be performing that may affect his or her care or treatment and can refuse participation in such experimentation or research without compromise to the patient's usual care.

#### **The Patient is responsible to:**

- Provide complete and accurate information to the best of his or her ability about his or her health, any medications, including over-the-counter products, dietary supplements, and any drug allergies or sensitivities;
- Be informed of the grievance procedures required by Federal, State, and Local regulations;
- Refuse treatment to the extent permitted by law and be informed of the medical consequences of such a refusal. The patient accepts responsibility for his or her actions should he or she refuse treatment or not follow instructions of the physician or center;
- **ADVANCED DIRECTIVES:** Inform his or her provider about any living will, medical power of attorney, or other directive that could affect his or her care;
- If the patient has a **DNR (do not resuscitate)** the patient must notify StrideCare and bring to the patient's appointment;
- Be informed as to StrideCare's policy regarding advance directives and/or living wills;
- Inform the center of any human experimentation or other research and/or education projects that the patient may be involved in that may affect the patient's care;
- Provide a responsible adult to transport him or her home from the center and remain with him or her for 24 hours, if required by his or her provider;
- Accept personal financial responsibility for any charges not covered by his or her insurance;
- Be respectful of all the health care providers and staff, as well as other patients;
- Be informed of credentials of health care professionals is requested;
- Be considerate of other patients, personnel, and for assisting in the control of noise, smoking, and other distractions;



## HIPAA POLICIES & PROCEDURES

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- Be fully informed before any transfer to another facility or organization and ensure the receiving facility has accepted the transfer;
- Provide payment to StrideCare for copies of the medical records the patient may request;
- Have initial and regular reassessment of pain; and
- Follow the treatment plan prescribed by his or her provider.

### **Our Responsibilities**

StrideCare is required to:

- Maintain the privacy of your health information as required by law;
- Notify you following a breach of your unsecured PHI;
- Provide you with a notice ('Notice') describing our duties and privacy practices with respect to the information we collect and maintain about you and abide by the terms of the Notice;
- Notify you if we cannot accommodate a requested restriction or request; and,
- Accommodate your reasonable requests regarding methods for communicating with you about your health information and comply with your written request to refrain from disclosing your PHI to your health plan if you pay for an item or service we provide you in full and out-of-pocket at the time of service.

We reserve the right to amend, change, or eliminate provisions of our privacy practices and to enact new provisions regarding the PHI we maintain about you. If our information practices change, we will amend our Notice. You are entitled to receive a copy of the revised Notice upon request by phone or by visiting our website or Practice.

### **Other Uses and Disclosures of your PHI**

#### **Communication with Family**

- Using our best judgment, we may disclose to a family member, other relative, close personal friend, or any other person you identify, health information relevant to that person's involvement in your care or payment for care, if you do not object or in an emergency. We may also do this after your death, unless you tell us before you die that you do not wish us to communicate with certain individuals.

#### **Notification**

- Unless you object, we may use or disclose your PHI to notify, or assist in notifying, a family member, personal representative, or other person responsible for your care about your location, your general condition, or your death.

#### **Research**

- We may disclose information to researchers if an institutional review board has reviewed the research proposal and established protocols to ensure the privacy of your PHI. We may also disclose your information if the researchers require only a limited portion of your information.

#### **Disaster Relief**

- We may use and disclose your PHI to assist in disaster relief efforts.

#### **Organ Procurement Organizations**

- Consistent with applicable law, we may disclose your PHI to organ procurement organizations or other entities engaged in the procurement, banking, or transplantation of organs for the purpose of tissue donation/transplant.

#### **Food and Drug Administration (FDA)**

- We may disclose to the FDA your PHI relating to adverse events with respect to food, supplements, products and product defects, or post-marketing surveillance information to enable product recalls, repairs, or replacements.

#### **Workers Compensation**

- If you are seeking compensation from Workers Compensation, we may disclose your PHI to the extent necessary to comply with laws relating to Workers Compensation.



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### **Public Health**

- We may disclose your PHI to public health or legal authorities charged with preventing or controlling disease, injury, or disability; to report reactions to medications or problems with products; to notify people of recalls; or to notify a person who may have been exposed to a disease or who is at risk for contracting or spreading a disease or condition.

### **As Required by Law**

- We may disclose your PHI as required by law, or to appropriate public authorities as allowed by law to report abuse or neglect.

### **Employers**

- We may release health information about you to your employer if we provide health care services to you at the request of your employer, and the health care services are provided either to conduct an evaluation relating to medical surveillance of the workplace or to evaluate whether you have a work-related illness or injury. In such circumstances, we will give you written notice of the release of information to your employer. Any other disclosures to your employer will be made only if you execute a specific authorization for the release of information to your employer.

### **Law Enforcement**

- We may disclose your PHI to law enforcement officials (a) in response to a court order, court subpoena, warrant or similar judicial process; (b) to identify or locate a suspect, fugitive, material witness, or missing person; (c) if you are a victim of a crime and we are unable to obtain your agreement; (d) about criminal conduct on our premises; and (e) in other limited emergency circumstances where we need to report a crime.

### **Health Oversight**

- Federal law allows us to release your PHI to appropriate health oversight agencies or for health oversight activities such as state and federal auditors.

### **Judicial/Administrative Proceedings**

- We may disclose your PHI in the course of any judicial or administrative proceeding as allowed or required by law, with your authorization, or as directed by a proper court order.

### **For Specialized Governmental Functions or Serious Threat**

- We may disclose your PHI for specialized government functions as authorized by law such as to Armed Forces personnel, for national security purposes, to public assistance program personnel, or to avert a serious threat to health or safety. We may disclose your PHI consistent with applicable law to prevent or diminish a serious, imminent threat to the health or safety of a person or the public.

### **Correctional Institutions**

- If you are an inmate of a correctional institution, we may disclose to the institution or its agents the PHI necessary for your health and the health and safety of other individuals.

### **Coroners, Medical Examiners, and Funeral Directors**

- We may release health information to a coroner or medical examiner. This may be necessary, for example, to identify a deceased person or determine the cause of death. We may also release health information about our patients to funeral directors as necessary for them to carry out their duties.

### **Website**

- You may access a copy of this Notice electronically on our website.

Other uses and disclosures of your PHI not described in this Notice will only be made with your authorization, unless otherwise permitted or required by law. Most uses and disclosure of psychotherapy notes, uses and disclosures of your PHI for marketing purposes, and disclosures of your PHI that constitute a sale of PHI will require your authorization. You may revoke any authorization at any time by submitting a written revocation request to StrideCare (as previously provided in this Notice under "Your Health Information Rights.")



## HIPAA POLICIES & PROCEDURES

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### To Request Information, Exercise a Patient Right, or File a Complaint

If you have questions, would like additional information, want to exercise a Patient Right described above, or believe your (or someone else's) privacy rights have been violated, you may contact StrideCare/s Privacy Officer at (866) 552-4866, or in writing to us at:

**Compliance Department  
StrideCare  
12221 Merit Drive, Suite 620  
Dallas, TX 75251**

Please note that all complaints must be submitted in writing to the Privacy Officer at the above address. You may also file a complaint with the Secretary of Health and Human Services (HHS), Office for Civil Rights (OCR). Your complaint must be filed in writing, either on paper or electronically, by mail, fax, or e-mail. The address for the Colorado regional office is: Office for Civil Rights, U.S. Department of Health and Human Services, 999 18th Street, Suite 417, Denver, CO 80202; or call (800) 368-1019. More information regarding the steps to file a complaint can be found at: [www.hhs.gov/ocr/privacy/hipaa/complaints](http://www.hhs.gov/ocr/privacy/hipaa/complaints).

- We cannot, and will not, require you to waive the right to file a complaint with the Secretary of HHS as a condition of receiving treatment from StrideCare.
- We cannot, and will not, retaliate against you for filing a complaint with the Secretary of HHS.



## HIPAA POLICIES & PROCEDURES

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### ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I acknowledge that I have been provided with a copy of StrideCare's Notice of Privacy Practices.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Patient (or Patient Representative\*) Signature

\_\_\_\_\_  
Date

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#### For Practice Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- ☐ Individual refused to sign
  - ☐ Communication barriers prohibited the acknowledgement
  - ☐ An emergency situation prevented us from obtaining acknowledgement
  - ☐ Other (Please Specify): \_\_\_\_\_
- 

\*If Patient Representative is signing, legal documentation must be included designating authority to sign or receive information. This form must be maintained for 6 years.





# Financial Policy and Disclosure

Patients are responsible for the payment of all services provided by StrideCare, and its subsidiaries.

The Financial Policy and Disclosure is to help us provide the most efficient and reasonable healthcare services. Therefore, it is necessary for us to have a financial Policy and disclosure stating our requirements for payment for services provided to patients.

## Self-Pay Policy

- All services rendered are charged to the patient, not to an insurance company. Once the patient elects to be self-pay, the patient is responsible for all charges, regardless of insurance coverage.
- StrideCare maintains a self-pay fee schedule for patients that do not have insurance coverage or opt not to use their benefits.
- Payment arrangements are offered at the patient's request only after the patient has exhausted supplemental financing through a third-party finance solution (e.g. Care Credit or Prosper Healthcare Lending) and meets the following criteria:
  - Down payment is equal to 75% of estimated charges
  - Payment arrangements may not extend longer than 3 months

## Insurance Policy

- If you are an insurance patient, it is our policy to file for insurance as a courtesy to you, if we have accurate and complete insurance information.
- If a service is provided that is not covered by your insurance company, you will be the responsible party at the time of service.
- Deductible, co-payments, and coinsurance will be collected when services are rendered.
- In special cases, we may need your help in contacting your insurance company for the payment of your services.

## Ultrasound Policy

- If you require an ultrasound for diagnosis, we will contact your insurance company and verify your benefits.
- You will be contacted if your insurance company requires a co-payment or it applies to your deductible for payment when services are rendered.

To help in this policy we ask that you assist us by:

1. Providing us with current and updated information on yourself and your insurance company.
2. Presenting an updated photo identification card and insurance card when charges are made.
3. Making the appropriate payment at the time of service, whether it is a deductible, co-payment, coinsurance, or for the full amount if you are a self-pay patient.

In order to provide the best medical care, we ask that you do not discuss your account balance or financial aspects with the physician(s) or medical staff. Please discuss any information with the check-out associate or front desk.

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Responsible Party's Signature

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Date



**AUTHORIZATION TO DISCLOSE MEDICAL/FINANCIAL INFORMATION**

Federal privacy guidelines, HIPAA, prevent this office from disclosing protected health information (PHI) to anyone other than the patient. By signing this form, you are allowing us to communicate with designated individuals regarding your medical and financial record with this facility.

I, the undersigned, hereby authorize StrideCare to disclose PHI from my medical or financial record to the following person(s):

Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Type of Information (Circle One) Medical Financial Both

Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Type of Information (Circle One) Medical Financial Both

**\*\*\*ADDITIONAL PERSONS MAY BE LISTED IF NECESSARY.\*\*\***

This authorization is given freely with the understanding that I may revoke this authorization in writing at any time, but not retroactively. The facility, its employees, officers, and physicians are hereby released from any legal responsibility or liability for disclosure of the information I have authorized.

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Signature of Patient's Representative

\_\_\_\_\_  
Name of Patient (Print or Type)

\_\_\_\_\_  
Relationship of Representative to Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

**Emergency Contact** \_\_\_\_\_ **Relationship** \_\_\_\_\_ **Phone Number** \_\_\_\_\_

**Please list all medications you are currently taking below**

Medication:	Strength:	How often:	Why are you taking:

**Please list all medication allergies**

Medication:	Reaction:



**AUTHORIZATION FOR RELEASE OF PATIENT INFORMATION**

Name of Patient: \_\_\_\_\_  
FIRST MI LAST

DOB: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Social Security #: \_\_\_\_\_

**I, the undersigned, authorize the release or request access to the information specified below from:**

\_\_\_\_\_  
PHYSICIAN NAME

\_\_\_\_\_  
PHYSICIAN ADDRESS

\_\_\_\_\_  
PHYSICIAN PHONE NUMBER PHYSICIAN FAX NUMBER

**from the above-named patient's medical record(s).**

**PATIENT INFORMATION IS NEEDED FOR:**

- |   |                                    |  |
|---|------------------------------------|--|
| <input type="radio"/> Continuing Medical Care | <input type="radio"/> Military     | <input type="radio"/> Social Security/Disability |
| <input type="radio"/> Insurance               | <input type="radio"/> Personal Use | <input type="radio"/> Legal Purposes             |
| <input type="radio"/> School                  | <input type="radio"/> Other: _____ |  |

**INFORMATION TO BE RELEASED OR ACCESSED:**

- |  |   |   |
|--|---|---|
| <input type="radio"/> History & Physical | <input type="radio"/> Operative Reports     | <input type="radio"/> X-Ray Reports/Images  |
| <input type="radio"/> Progress Notes     | <input type="radio"/> Lab/Pathology Reports | <input type="radio"/> Emergency Room Record |
| <input type="radio"/> Care Plan          | <input type="radio"/> Consultation Report   | <input type="radio"/> Face Sheet            |
| <input type="radio"/> EKG Reports        | <input type="radio"/> Discharge Summary     | <input type="radio"/> Other: _____          |

The above information may be released to: **STRIDECARE**  
**12221 MERIT DRIVE, SUITE 620**  
**DALLAS, TEXAS 75251**  
**PHONE: (866) 552-4866**  
**FAX: (866) 946-4085**

I understand that my records are confidential and cannot be disclosed without my written authorization, except when otherwise permitted by law. Information used or disclosed pursuant to this authorization may be subject to redisclosure by the recipient and no longer protected. I understand that the specified information to be released may include, but is not limited to: history, diagnoses, and/or treatment of drug or alcohol abuse, mental illness or communicable disease, including Human Immunodeficiency Virus (HIV) and Acquired Immune Deficiency Syndrome (AIDS).

I understand that treatment or payment cannot be conditioned to my signing this authorization, except in certain circumstances such as for participation in research programs or authorization of the release of testing results for pre-employment purposes. I understand that I may revoke this authorization in writing at any time except to the extent that action has been taken in reliance upon the authorization. I understand I may be charged retrieval/processing fee and for copies of my medical records according to Texas Hospital Licensing law.

This authorization will not expire unless I revoke the authorization in writing.

\_\_\_\_\_  
SIGNATURE OF PATIENT OR LEGALLY AUTHORIZED REPRESENTATIVE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
PRINTED NAME OF PATIENT OR LEGALLY AUTHORIZED REPRESENTATIVE

\_\_\_\_\_  
DATE

Primary Care Doctor: \_\_\_\_\_ Referring Physician: \_\_\_\_\_  
 Primary Care Clinic Name: \_\_\_\_\_  
 Pharmacy: \_\_\_\_\_ Pharmacy Phone: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

### **Vascular History**

**Place an “x” if you have any of the following:**

<input type="checkbox"/> Red/purple spider veins	<input type="checkbox"/> Skin discoloration below knee	<input type="checkbox"/> Purple spots on feet
<input type="checkbox"/> Abdominal veins	<input type="checkbox"/> Bulging veins	<input type="checkbox"/> Diagnosed w/ arterial disease
<input type="checkbox"/> Leg ulcers/Open wounds	<input type="checkbox"/> Diagnosed with vein disease	_____

**Years with varicose veins/spider veins** \_\_\_\_\_

**Years with venous ulcers/open wounds** \_\_\_\_\_

**Place an “x” if you have any of the following:**

<input type="checkbox"/> Ache or hurt	<input type="checkbox"/> Cramping	<input type="checkbox"/> Hair loss
<input type="checkbox"/> Become restless	<input type="checkbox"/> Burning	<input type="checkbox"/> Pain that wakes you
<input type="checkbox"/> Ankle skin changes	<input type="checkbox"/> Itching	<input type="checkbox"/> Dangle leg for relief
<input type="checkbox"/> Bleeding from veins	<input type="checkbox"/> Pelvic Pain	<input type="checkbox"/> Tiredness/fatigue in leg
<input type="checkbox"/> Swelling?	<input type="checkbox"/> Cold Feet	<input type="checkbox"/> Other _____
<input type="checkbox"/> Heaviness	<input type="checkbox"/> Nail loss	_____

Please check any factors that **aggravate** your leg discomfort:

<input type="checkbox"/> Prolonged standing	<input type="checkbox"/> Exercise	<input type="checkbox"/> Sexual Intercourse
<input type="checkbox"/> Prolonged sitting	<input type="checkbox"/> Tender to touch	<input type="checkbox"/> Other _____
<input type="checkbox"/> Around/during Menstrual Cycle	<input type="checkbox"/> Pregnancy	_____

Please check any methods you have used to **relieve** your leg discomfort:

<input type="checkbox"/> No discomfort	<input type="checkbox"/> Cold packs
<input type="checkbox"/> Compression hose/Leg wraps	<input type="checkbox"/> Massage
<input type="checkbox"/> Exercise	<input type="checkbox"/> Pain medications
<input type="checkbox"/> Leg elevation	<input type="checkbox"/> Ibuprofen <input type="checkbox"/> Tylenol <input type="checkbox"/> Aspirin
<input type="checkbox"/> Warm soaks/heating pad	<input type="checkbox"/> Other _____

Have you ever worn compression stockings? Yes ☐ No ☐

If so, Stockings prescribed by: \_\_\_\_\_ When? \_\_\_\_\_ How long? \_\_\_\_\_



Have you been treated for your leg veins before? ☐ Yes ☐ No

By whom? \_\_\_\_\_ When? \_\_\_\_\_

- If so, By which of the following methods:

\_\_\_ Cosmetic injections

\_\_\_ Ultrasound guided injections

\_\_\_ Radiofrequency closure

\_\_\_ Laser catheter ablation

\_\_\_ Laser for spider vein

\_\_\_ Ligation:

\_\_\_ Stripping

\_\_\_ Other: \_\_\_\_\_

\_\_\_ Ambulatory Phlebectomy

\_\_\_ Unknown

What was the outcome? \_\_\_\_\_

What would you like to correct most about your legs? \_\_\_\_\_

Are you currently on or have been prescribed blood thinners? Yes ☐ No ☐

- If yes, for how long? \_\_\_\_\_

**Current Medication(s) (no need to record dosage)**

<b>Allergies to medications: Yes <input type="checkbox"/> No <input type="checkbox"/> (if yes please cite below) Reaction</b>		

### **Past Medical History**

**Place an "x" if you have any of the following medical illnesses:**

\_\_\_ COPD

\_\_\_ Atrial Fibrillation

\_\_\_ High cholesterol

\_\_\_ HIV or AIDS

\_\_\_ Blood transfusions

\_\_\_ Stroke

\_\_\_ Arthritis

\_\_\_ Clog in lungs (PE)

\_\_\_ Kidney problems

\_\_\_ Asthma

\_\_\_ Clog in legs (DVT)

\_\_\_ Lupus

\_\_\_ Patent Foramen Ovale (Hole in heart)

\_\_\_ Depression

\_\_\_ Hepatitis B

\_\_\_ Bleeding disorder

\_\_\_ Diabetes

\_\_\_ Hepatitis C

\_\_\_ Cancer

\_\_\_ Dialysis

\_\_\_ Thyroid disease

\_\_\_ Pace Maker

\_\_\_ Heart attack (MI)

\_\_\_ Migraines

\_\_\_ High blood pressure

\_\_\_ Erectile dysfunction

**Please list any surgeries that you have had:**


Please indicate if you have a FAMILY history of varicose or spider veins or peripheral arterial disease?

☐ Mother      ☐ Father      ☐ Maternal Grandmother      ☐ Maternal Grandfather  
☐ Brother      ☐ Sister      ☐ Children      ☐ Paternal Grandmother      ☐ Paternal Grandfather

**FAMILY** history of blood clots? Yes ☐ No ☐

**Females Only**

Are you pregnant or planning on becoming pregnant soon? Yes ☐ No ☐

Are you currently breastfeeding? Yes ☐ No ☐

Do you have more leg discomfort on or around your menstrual cycle? Yes ☐ No ☐

Number of children: \_\_\_\_\_ Number of miscarriages: \_\_\_\_\_

**Social History**

Occupation: \_\_\_\_\_

Do your daily activities require prolonged periods of standing/sitting? Yes ☐ No ☐

- If yes, what activity requires prolonged periods of standing/sitting? \_\_\_\_\_

Do you now or have your ever used tobacco? Yes ☐ No ☐ Packs per week: \_\_\_\_\_

- Quit date, if applicable: \_\_\_\_\_

Average number of alcoholic beverages per week:

None ☐      1-5 ☐      6-10 ☐      10+ ☐

**Please check all that apply:**

<b>CONSTITUTIONAL</b> <input type="checkbox"/> Fever <input type="checkbox"/> Chills <input type="checkbox"/> Night Sweats <input type="checkbox"/> Weight Gain – Weigh Loss	<b>MUSCULOSKELETAL</b> <input type="checkbox"/> Muscle Weakness <input type="checkbox"/> Arthralgias / Joint Pain <input type="checkbox"/> Back Pain	<b>ENDOCRINE</b> <input type="checkbox"/> Fatigue <input type="checkbox"/> Cold Intolerance <input type="checkbox"/> Heat Intolerance <input type="checkbox"/> Erectile Dysfunction <input type="checkbox"/> Changes in Menstrual Cycle
<b>CARDIOVASCULAR</b> <input type="checkbox"/> Chest Pain <input type="checkbox"/> Shortness of Breath – Walking <input type="checkbox"/> Shortness of Breath – Lying Down <input type="checkbox"/> Palpitations	<b>INTEGUMENTARY</b> <input type="checkbox"/> Dry Skin <input type="checkbox"/> Rashes <input type="checkbox"/> Discoloration <input type="checkbox"/> Growths/Lesions	<b>HEMATOLOGIC</b> <input type="checkbox"/> Excessive Bleeding <input type="checkbox"/> Bruising <input type="checkbox"/> Swollen Glands
<b>RESPIRATORY</b> <input type="checkbox"/> Cough <input type="checkbox"/> Wheezing <input type="checkbox"/> Shortness of Breath <input type="checkbox"/> Coughing up Blood	<b>NEUROLOGIC</b> <input type="checkbox"/> Numbness <input type="checkbox"/> Tingling <input type="checkbox"/> Tremors <input type="checkbox"/> Dizziness <input type="checkbox"/> Headaches	
<b>GASTROINTESTINAL</b> <input type="checkbox"/> Nausea <input type="checkbox"/> Vomiting <input type="checkbox"/> Abdominal Pain <input type="checkbox"/> Changes in Appetite <input type="checkbox"/> Diarrhea <input type="checkbox"/> Constipation <input type="checkbox"/> Heartburn	<b>PSYCHIATRIC</b> <input type="checkbox"/> Depression <input type="checkbox"/> Depression <input type="checkbox"/> Anxiety <input type="checkbox"/> Sleep Disturbances <input type="checkbox"/> Feeling Unsafe in Relationship <input type="checkbox"/> Thoughts of Suicide	



**Release of Information**

I hereby authorize StrideCare to release any information acquired in the course of my examination or treatment.

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Contact: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Contact \_\_\_\_\_

Signature (Patient): \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name (Patient): \_\_\_\_\_





## Revised Venous Clinical Severity Score

	RIGHT				LEFT			
	NONE (0)	MILD (1)	MODERATE (2)	SEVERE (3)	NONE (0)	MILD (1)	MODERATE (2)	SEVERE (3)
<b><u>Pain</u></b> (or heaviness, fatigue, soreness burning)								
None								
Occasional								
Daily								
Daily Limiting								
<b><u>Varicose Veins</u></b>								
Also includes corona phlebectatica (ankle flare)								
None								
Few								
Calf or thigh								
Calf AND thigh								
<b><u>Edema</u></b>								
None								
Foot and ankle								
Above ankle, below knee								
To knee or above								
<b><u>Pigmentation</u></b>								
None								
Perimallicolar only								
Diffuse, lower 1/3 calf								
Wider, above lower 1/3 calf								
<b><u>Inflammation</u></b> (erythema, cellulitis, eczema, dermatitis)								
None								
Perimallicolar only								
Diffuse, lower 1/3 calf								
Wider, above lower 1/3 calf								
<b><u>No. active ulcers</u></b>								
0								
1								
2								
3 or more								
<b><u>Active ulcer duration</u></b>								
N/A								
< 3 months								
3-12 months								
> 1 year								
<b><u>Active ulcer size</u></b>								
N/A								
< 2 cm								
2-6 cm								
> 6 cm								
<b><u>Use of compression therapy</u></b>								
Not used								
Occasional								
Most days								
Always								

TOTAL SCORE RIGHT: \_\_\_\_\_ TOTAL SCORE LEFT: \_\_\_\_\_